# Sheraz Anwer

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I have experience in Branch Banking, Sales, Brand Development, Strategic Brand Marketing, with a history of successful achievements in team management, sustained business growth & numbers.

#### **Professional Competencies:**

- Bank Reconciliation.
- Financial Reporting.
- Microsoft Office, MS World, Powerpoint)
- Tally.
- Bilogics( Banking Software)
- Cards 400 (Banking Software)
- EBBS (Banking Software)

#### Professional Experience: 99 Contracting, Bahrain

Nov'19 To Till date

#### **Purchasing & Admin Officer**

Major Responsibilities:

- Purchase of material related to project requirements.
- Inventory enter in systems along with physical counts.
- Recording of purchasing and issued PO in trackers.
- Responding of customers.
- Look after all banking related queries .
- Administrative requirements related to ministry rules and regulation.

#### Citi Bank, Bahrain

Feb'19 - Nov'19

#### **Relationship Officer (Assets Sales)**

Major Responsibilities:

- Contact potential clients to understand their requirements and sell the advantages of our Banks products.
- Generating Leads for various Citibank products and maximum conversion.
- Companies Visit for corporate sales and bulk sourcing of consumer products.
- Maintain knowledge on all competitor products and services and analyze all advantages and disadvantages for various products.
- Evaluate/ Probe customer needs to position Citibank products to meet the need accordingly.

- Analyze customer trends to enhance the sales and service management process.
- To maintain Internal Service Measures.
- Ensure cost control by effective utilization of given resources.
- Counseled corporate clients and high net-worth individuals with regard to their borrowing needs.
- To overcome problems using guidelines and escalate with expediency, when necessary.
- Scheduling weekly activity at branch or any other social activity to generate leads.

#### Union Security Systems & Services, Bahrain Aug'18 – Jan'19

#### Accounts & Admin Officer

Major Responsibilities:

- Preparation & maintenance of P & L A/C & Balance Sheet.
- Reconciliation of Books of Accounts with clients / Debtors.
- Accounting for Invoices, Receivables & suppliers Payments.
- Preparation of MIS reports for the review of Management.
- GL reconciliation.
- Prepare adjusting journal entry to correct the appropriate general ledger accounts.
- Preparing Ageing of Outstanding transactions.
- Interacting and following up with internal and external departments to ensure that outstanding reconciliation items are reduced.
- Developed and maintained system to achieve daily workflow goals and productivity.
- Established good relationships with all external contacts.

#### Faysal bank Ltd, Pakistan

Oct'17 – May'18

#### Team Manager – Tele Sales unit

Major Responsibilities:

- Establish annual, quarterly, monthly, or weekly sales plans and prioritise and schedule own activities so these targets are met.
- Coach and mentor less experienced sales representatives to achieve their sales targets
- Managing Sales Team for Personal Financing (unsecured consumer products).
- Corporate sales.
- Oversees the daily running and management of a call centre, overseeing a sales team, meeting any sales targets and the development and training of telesales staff.
- Counselled corporate clients and high net-worth individuals with regard to their borrowing needs.
- Managing staff of 18 Sales Representatives.
- Training & Hiring of Sales team.
- To maintain Internal Service Measures.
- Ensure cost control by effective utilization of resources.
- Resolved customer queries and complaints

#### **Business Analyst Payment System Department**

Major Responsibilities:

- Develop long-term sales plans for key customers and accounts and monitor and adapt sales activities so that these objectives are met.
- Preparation of E-Banking reports on monthly basis of 190+ branches for senior management.
- Preparation of E-Banking products Income Statement on monthly basis.
- Maintaining Plastic card Skimming insurance cases for insurance claim.
- Preparation of Onsite & Offsite ATM Transactions statistics report on monthly basis for IT
- Steering Committee.
- Preparation of comparison report for 1 link acquiring transactions with 1-link members Banks.
- Processing of Offsite ATM Billing & also branding for onsite/Offsite ATM.
- Prepare Merchant alliances performance report on monthly basis for senior management.

#### Summit Bank Ltd, Pakistan

#### Assistant manager Alliances & Loyalty Card

Major Responsibilities:

- Serves customers by completing account transactions.
- Preparation of departmental Budget 2015-2016.
- Co-ordination with marketing Department for promotion of merchants & Discount deals
- Co-ordination with merchants for discount payments.
- Co-ordination with finance Department for reimbursement of charges.
- Keep an eye on sales volume through Debit card swiping at Merchants.
- Ensure the deployed marketing material on all merchants across the Pakistan
- Material including
  - Standees.
  - Table Top.
  - Bill folders.
  - Wall branding.

#### Faysal bank Ltd, Pakistan

#### Team Leader Direct Sales (Unsecured Consumer Products)

Major Responsibilities:

- Managing Sales Team for Personal Financing (unsecured consumer products).
- Managing staff of 10 Sales Representatives.
- Training & Hiring of Sales team.
- To maintain Internal Service Measures.
- Ensure cost control by effective utilization of resources.
- Counseled corporate clients and high net-worth individuals with regard to their borrowing needs.

#### Apr'13 – Jan'14

## Jan'14 – Aug'15

Resolved customer queries and complaints

#### Standard Chartered bank Pakistan

Mar'07 – Mar'13

#### Team Leader Direct Sales (Unsecured Consumer Products)

Major Responsibilities:

- Generating Leads for various Standard Chartered bank products and maximum conversion
- Keep an eye on competition's products and services
- Evaluate/ Probe customer needs to position Standard Chartered bank products to meet the need accordingly
- Analyze customer trends to enhance the sales and service management process
- Lead the Sales Team (Leadership role) Plan and achieve monthly, quarterly and yearly sales targets given by the Management
- Exercising KYC and servicing needs and requirements
- To maintain Internal Service Measures.
- Ensure cost control by effective utilization of resources.
- Counseled corporate clients and high net-worth individuals with regard to their borrowing needs.

#### Language skills:

1	English	Excellent
2	Hindi	Excellent
3	Urdu	Excellent

#### **Education:**

Karachi University, Karachi Bacholer Of Commerce Jun 2007 to Jun 2009

Jonior Associateship of IBP (continue) 2ND Semester.

#### Training & Courses:

- Time Management Ethics and values on work Place.
- Leadership & Building High Performance Team.
- Advance Excel Report Writing and Business English.
- Legal & Compliance
- Health & Safety
- Group Code of Conduct (Banking Sector)
- Reputation Risk (Banking Sector)
- Operational Risk (Banking Sector)

#### Hobbies and Interests:

- Reading books
- Sports Cricket

- Current affairs
- Research

### Reference

References are available on request.