

# Ahmed ElHelali

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## EDUCATION

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### Master of Science in Finance

Barcelona, Spain

ESADE Business & Law School, Ramon Llull University, Grade: Merit

09/2022 – 01/2024

- **Relevant Courses:** Corporate Finance, Investments, Financial Modelling, Quantitative Risk Management, Fixed Income, Derivatives
- **Thesis topic:** Valuation of Mergers and Acquisitions (M&A)

### Bachelor of Business Administration

Mansoura, Egypt

Delta University of Science and Technology

09/2017 – 07/2021

- **Relevant Projects:** Authored 24-page paper addressing the interest rates pricing mismatch between developed and developing equity markets which aided in my professor's research and presented at the Central Bank of Egypt

## PROFESSIONAL EXPERIENCE

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### ME&F Holdings

Manama, Bahrain

Investment Analyst

01/2025 – Present

- Led the underwriting, due diligence, and structuring of a \$60M equity investment in The Art Hotel and Resort in Bahrain
- Collaborated with the senior analyst in researching, structuring, and monitoring a \$500k investment fund in US public equities
- Contributed to full portfolio reviews by analysing performance, assessing risk, and revising projections, with recommendations for portfolio rebalancing and risk migration

### European Bank for Reconstruction and Development (EBRD)

London, United Kingdom

Analyst – Banking Portfolio (FTC)

09/2023 – 05/2024

- Developed valuation models to assess +€2bn investments in Infrastructure projects in EMEA region using DCF and NAV
- Coordinated with Credit & Risk Management to execute quarterly Credit Reviews for a portfolio of €1.2bn of Private Debt
- Collaborated with a team of 5 to model the origination of €140mn loan to Antalya Airport in Turkey by performing comprehensive leverage analysis, restructuring solutions, DCF valuation, and a structure for synthetic securitisation

### THR – Tourism Industry Advisors

Barcelona, Spain

Consulting Intern – Real Estate and Tourism

06/2023 – 09/2023

- Developed complete Real Estate models for developing the Southern Atolls in the Maldives, conducting investment planning, assessing CapEx, employing scenario analysis, and identifying optimal ROI
- Devised an actionable plan to develop a resort for Plava Laguna in Poreč including creating an investment acquisition plan totalling +€20mn, assessing market conditions and demand, and projecting the plan's profitability

### Ernst & Young (EY)

Cairo, Egypt

Valuation, Modelling, and Economics Intern

02/2022 – 05/2022

- Utilized valuation methodologies (DCF, LBO, Comps) to value +10 companies within the Tech, FIG, Real Estate, Aerospace & Defense, Energy, and Infrastructure sectors for Saudi Arabia's Public Investment Fund's (PIF) \$600 billion portfolio
- Designed an LBO model for PIF's private acquisition target which included valuation, leverage assessment, and sensitivity analysis to evaluate the target's payoff and Internal Rate of Return (IRR)
- Conducted financial modelling for OQ's (Oman Oil Company) \$28B portfolio of oil rigs, integrating foreign exchange and commodity forecast, resulting in advanced proficiency in financial modelling techniques

## LEADERSHIP EXPERIENCE

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### ESADE Investment Club

Barcelona, Spain

Research Analyst

10/2022 – 05/2023

- Evaluated 12+ equity stock recommendations with thorough due diligence performed to assess the validity of the driving assumptions of macro-economic outlook, firm-specific risks as well as the industry & competitive landscape

### CFA Research Challenge - ESADE Business & Law School

Barcelona, Spain

Participant

10/2022 – 02/2023

- Prepared an equity valuation model and a written report of a Buy position for Telefonica within a group of five to represent ESADE Business & Law School in the CFA Research Challenge Spain National competition

## ADDITIONAL INFORMATION

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**Technical Skills:** Bloomberg Terminal trading, Capital IQ, Refinitiv Workspace & Eikon, VBA, Python

**Foreign languages:** Arabic (Native), English (Fluent), Spanish (Intermediate)

**Certifications:** [Bloomberg Market Concepts](#), [Bloomberg ESG](#), [CFA Level I](#)