

ANSU THOMAS

Associate Analyst



Qualified Operations Analyst with 2 years of experience in the Investment Management industry, with expertise in research and reconciliation, account rebalancing, multi-custodian online trading, variance analysis and reporting. A highly motivated and results driven individual with proven ability to manage responsibilities delivering results under strict deadlines. Reputation as a resourceful team player with a Master of Business Administration (MBA) focused in Finance.

Work Experience

2017-08 – Associate Operations Analyst

2019-08 *Envestnet Asset Management, Trivandrum, Kerala, India*

- Delivered reconciled trading accounts
- Conducted research and reconciliation of custodian cash and position balance
- Maintained entries in the portfolio accounting system based on exception research
- Interaction with onshore office point of contact and ensure delivery of quality of service to the clients

Education

2015-06 – MBA: Finance

2017-06 *Girideepam Business College – Kottayam, Kerala*

- Graduated with 75%
- Coursework in Arbitrage Stock Analysis in NSE and BSE

2015-06 – Bachelor of Commerce (B.Com)

2017-06 *Kerala University*

- Graduated with 83 %
- Awarded 60-70 Rank in National Accounting Talent Search Competition exam

2010-05 – Higher Secondary XII & SSLC X

2012-05 *Kerala State Board*

- Graduated with 83% XII and 80% SSLC X

Certifications

2020-12 Course Certificate for SAP FICO Training

2020-11 Certified Tally ACE Training

Accomplishments

- Got Best Performer Award (Certificate of Appreciation for commendable contributions to Portfolio Accounting Services at Envestnet Trivandrum) Course Certificate for SAP FICO Training

Contact

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LinkedIn

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Skills

Accounting



Finance



Reconciling



Research



Software & Languages

Tally



SAP



Microsoft Excel



Microsoft Outlook



Microsoft Word



English



Hindi

